



Redwood Capital  
P.O. Box 475668  
San Francisco, CA 94147  
(415)397-3800

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### Credit/Loan Application

**Application Fee: \$250.** Redwood Capital understands your firm is interested in a borrowing relationship. Submission of this application along with the Application Fee will enable and motivate Redwood Capital to initiate its due diligence process. The Application Fee is non-refundable.

Amount of credit requested: \_\_\_\_\_

Ideal structure: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Company Profile

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, St, Zip: \_\_\_\_\_

Phone & Fax: \_\_\_\_\_

Website: \_\_\_\_\_

<u>Principal Contact Person</u>	<u>Title</u>	<u>Phone</u>	<u>Email</u>

Form of Business (indicate one):

C-Corporation

S-Corporation

LLC

Partnership

Sole Proprietorship

If incorporated, which state? \_\_\_\_\_

Federal Tax ID Number: \_\_\_\_\_

Number of Employees: \_\_\_\_\_

Date Founded: \_\_\_\_\_

**Management Team – please list all officers**

Name	Title	Social Security #	Email Address	Bd Seat?
	CEO			
	CFO			

Has any officer been convicted of a felony?      yes      no      (please circle one)

If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Has any officer declared bankruptcy, or been an officer of a company at the time it declared bankruptcy?      yes      no      (please circle one)

If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Additional Board Members**

Title	Name	Organization	Ownership %
Chairperson			
Secretary			
Director			

**Funding Information (Equity)**

Funding Date	Instrument	\$ Raised	Price/share	Investor(s)

Post-money valuation after last equity round: \$ \_\_\_\_\_

Next equity round expected to close on or about (date): \_\_\_\_\_

Estimated pre-money valuation in next round: \$ \_\_\_\_\_

On a separate sheet, please provide the following:

- 1) Capitalization table showing investors and warrant holders, amounts invested, shares owned, etc.
- 2) For any individual investor owning shares representing 10% or more of voting control, the investor's social security number, home address, driver's license number and issuing state.

**Secured Party Information**

If any company assets have liens against them, please describe the filing or state "none":

Approx. date	Secured Party	Assets Pledged

**Service Providers**

**Bank**

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Contact Name \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_\_  
Contact's email \_\_\_\_\_  
Account Number (s) \_\_\_\_\_  
Line of Credit & Amount outstanding: \_\_\_\_\_

**Accounting Firm**

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Contact Name \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_\_  
Contact's email \_\_\_\_\_

**Law Firm**

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Contact Name \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_\_  
Contact's email \_\_\_\_\_

Insurance Agent (or Carrier)

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Contact Name \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_\_  
Contact's email \_\_\_\_\_  
(use additional sheet if necessary)

Landlord

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Contact Name \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_\_  
Contact's email \_\_\_\_\_

Any lender not previously listed:

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Contact Name \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_\_  
Contact's email \_\_\_\_\_  
Loan Amount & terms \_\_\_\_\_  
\_\_\_\_\_

I certify the above statements are true and complete in all material respects. I authorize Redwood Capital Corporation (RCC) to make whatever inquiries it deems necessary in connection with its due diligence process. I authorize any person or company to release to RCC any information it may have on the Company or its officers that may assist RCC with its due diligence process.

Signed: \_\_\_\_\_

Name: \_\_\_\_\_

Title & Date: \_\_\_\_\_

#### Additional Information

Please provide other material that might help a third party understand your business and its prospects better. If you have a due diligence package you furnish prospective investors, please provide it. Otherwise, to the extent the following items are readily available, please provide them:

##### General

Business plan  
Resumes for senior management

##### Financial

Management reports on current expense structure  
Financials (FYE and/or YTD income statement, balance sheet)  
Financial projections  
Details on payables  
Term sheet from any prior funding(s)

##### Business Development

Term sheet from potential investor  
Customer list with related revenues  
Sales/revenue pipeline report  
Description of any important contracts and major business terms